(Minimum size: 8 x 10 centimetres)

Listco Limited

(Incorporated in Hong Kong with limited liability)

(Stock code: xxx)

NOTIFICATION

DISCLOSEABLE TRANSACTION, CONSIDERATION ISSUE,

ISSUE OF SHARES UNDER A GENERAL MANDATE

Purchase of Prime Mansions

An announcement containing details of the matter is available for viewing on the website of Hong Kong Exchanges and Clearing Limited website at www.hkex.com.hk under "Latest Listed Companies Information" and at the website of Listco Limited at www.-----.com/xxxxx/xxxxx/060307.htm.

This notification merely serves to advise investors of the matter and of the publication of the announcement on the above websites. *This notification does not contain information upon which an investment decision should be based and should not be relied upon by investors for such purpose.* Investors should refer to the announcement for details of the matter

The announcement is available for inspection to the public at no charge at Room 101, Any Building, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. and from 2:00 p.m. to 5:30 p.m., Mondays to Fridays, from today until 6 April 2007 or until such time as the discloseable transaction circular is sent to shareholders, whichever is the later. Copies will be provided upon request at a cost of \$x per sheet.

By Order of the Board **Terry Dactyl** Company Secretary For reference only

Main Board rule 13.51A

Main Board rule 2.17A(4)(f)

Main Board rule 2.17A(4)(g)

Main Board rule 2.17A(4)(a)

Main Board rule 2.17A(4)(b)

Main Board rule 2.17A(4)(c)

Main Board rule 2.17A(4)(d)

Main Board rule 2.17A(4)(e)

Hong Kong, 6 March 2007